



## APPLICATION FORM – ICG GLOBAL TOTAL CREDIT AUSTRALIA FUND ARSN 657 530 008

This Application Form relates to a Short-Form Product Disclosure Statement and Additional Information Booklet dated 14 November 2025 (**PDS and AIB**) issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235 150, for the offer of units in the ICG Global Total Credit Australia Fund ARSN 657 530 008 (**Fund**). Terms defined in the PDS and AIB have the same meaning in this Application Form. The PDS and AIB contains important information about investing in the Fund, and you are advised to read the PDS and AIB before completing this Application Form.

It is essential that you receive the Application Form, PDS and AIB in Australia. We may not accept an application from a person who we believe received the documents outside Australia.

This form enables us to create your investment account and provides us with details of the people who are authorised to transact on the account.

If you are a new investor, or if you are an existing Unitholder(s) and this investment is NOT in the same name(s) and fund as your existing account, please complete the sections of this Initial Application Form and the identification forms noted below in Section 1. If you have not been provided with the identification form with this application you can obtain this by contacting the Responsible Entity on +61 9229 9000.

In this Application Form, “I/we”, “you”, “your” “Unitholder”, “Applicant” and “my/our” refers to the investor/joint investors.

### Five steps to make an investment:

**Step 1** Complete the relevant Sections of this Application Form

**Step 2** Sign and date this Application Form

**Step 3** Collect and certify your identification documents

**Step 4** Transfer your application money to us.

**Step 5** Once completed, please post this form and identification documents to:

State Street Australia Limited  
Attention: Unit Registry  
Level 14  
420 George Street  
SYDNEY NSW Australia 2000

Investors should note the times by which applications must be received to be processed on an Application Day. Please refer to Section 2 of the PDS and AIB for further information.

All application monies must originate from an account held in the name of the Applicant. No third party payments will be permitted.



## SECTION 1 – INVESTOR TYPE

Investor Type		Complete Sections	Please complete the required Identification Form and provide certified copies of the identification requested on the Identification Form
<input type="checkbox"/> <b>Individual and Joint investors</b>	A natural person or persons.	2,4,5,6,7,8 & 9	Form A- Individuals
<input type="checkbox"/> <b>Sole trader</b>	A natural person operating a business under their own name with a registered business name.	3,4,5,6,7,8 & 9	Form A- Individuals
<input type="checkbox"/> <b>Companies</b>	A company registered as an Australian public company or an Australian proprietary company, or a foreign company.	3,4,5,6,7,8 & 9	For a Company complete the relevant form based on company type either Forms B or C.  All Beneficial Owners named on Form B or C must complete Form A.
<input type="checkbox"/> <b>Trusts</b>	Types of trusts include self-managed superannuation funds, registered managed investment schemes, unregistered wholesale managed investment schemes, government superannuation funds or other trusts (such as family trusts and charitable trusts).	3,4,5,6,7,8 & 9	For the Trust complete either Form D or E; and  For an Individual Trustee complete Form A; or  For a Company Trustee complete Form B or C  All Beneficial Owners named on Form D or E must be complete Form A
<input type="checkbox"/> <b>Partnership</b>	A partnership created under a partnership agreement.	3,4,5,6,7,8 & 9	For the Partnership please complete Form F  All Beneficial Owners named on Form F must complete Form A.
<input type="checkbox"/> <b>Associations</b>	Incorporated associations are associations registered under State or Territory based incorporated association statutes. Unincorporated associations are those of persons who are not registered under an incorporated associations statute and thus do not have the legal capacity to enter into agreements.	3,4,5,6,7,8 & 9	For the Association please complete Form G.  All Beneficial Owners named on Form G must complete Form A.



<input type="checkbox"/> <b>Registered co-operative</b>	An autonomous association of persons united voluntarily to meet common economic, social and cultural needs and aspirations through a jointly-owned and democratically-controlled enterprise registered under a registry system maintained by a State or Territory. This investor type can include agricultural businesses such as a dairy co-operative.	3,4,5,6,7,8 & 9	For the Registered co-operative please complete Form H.  All Beneficial Owners named on Form H must complete Form A.
<input type="checkbox"/> <b>Government body</b>	The government of a country, an agency or authority of the government of a country, the government of part of a country or an agency or authority of the government of part of a country.	3,4,5,6,7,8 & 9	For a Government body please complete Form I.  All Beneficial Owners named on Form I must complete Form A.



## SECTION 2 - INDIVIDUALS AND JOINT ACCOUNT HOLDERS INVESTOR DETAILS

	Applicant 1	Applicant 2 (if applicable)
<b>Investor Type</b>	Individual	Individual
<b>Title:</b>		
<b>Given Name:</b> <b>Surname:</b>		
<b>Occupation:</b>		
<b>Australian Tax File Number:</b>		
<b>Residential Address:</b> <b>Street address 1:</b> <b>Street Address 2:</b> <b>Suburb:</b> <b>State:</b> <b>Postcode:</b> <b>Country:</b>		
<b>Postal Address if different to Residential Address:</b> <b>Street address 1:</b> <b>Street Address 2:</b> <b>Suburb:</b> <b>State:</b> <b>Postcode:</b> <b>Country:</b>		



<b>Phone Number (business hours):</b>		
<b>Phone Number (non-business hours):</b>		
<b>Mobile Number:</b>		
<b>Email Address:</b>		



### SECTION 3 - ALL OTHER ACCOUNT HOLDERS INVESTOR DETAILS

<b>Investor Type/Capacity:</b>	<b>Company</b> <b>Sole Trader</b> <b>Trust</b> <b>Partnership</b> <b>Association</b> <b>Co-operative</b> <b>Government Body</b> <b>Other</b>
<b>Full Name of Company/ Business if Sole Trader/ Trust (including Trustee details)/ Partnership/ Association/ Co-operative/ Government Body:</b>	
<b>Tax File Number:</b>	
<b>ABN (if applicable):</b>	
<b>Principle Business Activity:</b>	
<b>Address:</b> <b>Street address 1:</b> <b>Street Address 2:</b> <b>Suburb:</b> <b>State:</b> <b>Postcode:</b> <b>Country:</b>	
<b>Phone Number (business hours):</b>	
<b>Mobile Number:</b>	
<b>Fax Number:</b>	
<b>Email address:</b>	



#### SECTION 4 - AUTHORISED REPRESENTATIVE DETAILS

Complete this section if you wish to appoint a person to act in a legal capacity as your authorised representative and to operate your investment in the Fund on your behalf. In general, an authorised representative can do everything you can do with your investment, except appoint another authorised representative.

We may act on the sole instructions of the authorised representative until you advise us in writing that the appointment of your authorised representative has terminated. We may also terminate or vary an appointment of an authorised representative by giving you 14 days prior notice.

If an authorised representative is a partnership or a company, any one of the partners or any Director of the company is individually deemed to have the powers of the authorised representative.

Please attach a certified copy of your Power of Attorney.

Please ensure ID verification documents are certified. Certified documents need to be certified as true copies of the originals by a person authorised to do so. It is usual for documents to be certified by a person who is authorised as a witness for statutory declarations under Statutory Declarations Regulations 2018 – Schedule 2. Further details can be found at the following address: <https://www.legislation.gov.au/Details/F2018L01296>

<b>Given Name:</b>	
<b>Surname:</b>	
<b>Signature of Authorised Representative:</b>	
<b>Date:</b>	



## SECTION 5 - INVESTMENT DETAILS

	<b>ICG Global Total Credit Australia Fund</b> <b>Class A</b> APIR: PIM8813AU <input type="checkbox"/> <b>Class B</b> APIR: PIM5391AU <input type="checkbox"/>
<b>Investment Amount:</b> (Subject to minimums)	
<b>Source of funds being invested (choose most relevant)</b>	<input type="checkbox"/> Retirement income <input type="checkbox"/> Employment income <input type="checkbox"/> Business activities <input type="checkbox"/> Sale of assets <input type="checkbox"/> Inheritance/gifts <input type="checkbox"/> Financial investments <input type="checkbox"/> Other
<b>Payment Method:</b> <b>Please Note: All application monies must originate from an account held in the name of the Applicant. No third party payments will be permitted.</b>	<input type="checkbox"/> <b>Cheque</b> Please make your cheque payable to The Trust Company (RE Services) Limited ARF "ICG Global Total Credit Australia Fund" (Relevant Class) and send with this Application Form. <b>Direct Credit/Electronic Funds Transfer</b> Bank: State Street Bank and Trust Company Account name: State Street Bank and Trust Company BSB: 913-001 Account Number: 9582131 BIC: SBOSAU2X Austraclear: SSBS20 Reference: Please include the investors name and/or the investor Fund account number
<b>Distribution payment instructions (choose one payment instruction):</b> <input type="checkbox"/> Please reinvest my distributions in the relevant Fund <input type="checkbox"/> Please pay my distributions directly to my nominated bank account	



<b>SECTION 5 CONT.</b>	
<b>Your Distribution Bank Account Details:</b> <b>Bank:</b> <b>Account Name:</b> <b>BSB:</b> <b>Account Number:</b>	
<b>If you wish to have a separate bank account for redemption payments, please fill the below:</b> <b>Your Redemption Bank Account Details:</b> <b>Bank:</b> <b>Account Name:</b> <b>BSB:</b> <b>Account Number:</b>	



## SECTION 6 - FINANCIAL ADVISOR DETAILS

By filling out this section you nominate and consent the named Financial Advisor access to your information.	
<b>Advisor Name (full name):</b>	
<b>Name of Advisory Firm:</b>	
<b>Name of Dealer Group:</b>	
<b>AFSL or AFSL Representative Number:</b>	
<b>Address:</b> <b>Suburb:</b> <b>State:</b> <b>Postcode:</b> <b>Country:</b>	
<b>Phone Number (business hours):</b>	
<b>Mobile Number:</b>	
<b>Fax Number:</b>	
<b>Email address:</b>	



## SECTION 7 - KEEPING YOU INFORMED

Method of communications	
Our preferred method for sending you investor correspondence (such as transaction confirmations, periodic, distribution and tax statements, on-going disclosures and other material) is via email. Please indicate your preference below by ticking one of the boxes:	
<input type="checkbox"/>	<b>Email</b> – I consent to receive all investor correspondence from you by email to the email address provided above.
<input type="checkbox"/>	<b>Post</b> – I consent to receive all investor correspondence from you by post to the postal address provided above.
<input type="checkbox"/>	<b>On-line access</b> - I wish to be provided with on-line access to view my investment information.
If you do not tick any of the above boxes, we will send investor correspondence to you by email to the address given above.	

Annual Financial Reports	
Each of our funds issues an Annual Financial Report. Please indicate your preference below by ticking one of the boxes:	
<input type="checkbox"/>	<b>Email</b> – I wish to receive the Annual Financial Report(s) for those fund(s) in which I am invested by email, and I acknowledge and agree that this is a standing request by me until further notice from me.'
<input type="checkbox"/>	<b>Post</b> – I wish to receive the Annual Financial Report(s) for those fund(s) in which I am invested by post, and I acknowledge and agree that this is a standing request by me until further notice from me.'
<input type="checkbox"/>	<b>I do not wish to receive</b> the Annual Financial Report(s) for those fund(s) in which I am invested, and I acknowledge and agree that this is a standing request by me until further notice from me.

Marketing	
From time to time we may send you marketing materials regarding our products and services, as well as the products and services of our related entities. Please indicate if you do not wish us to send you any marketing materials by ticking the box below:	
<input type="checkbox"/>	<b>I do not wish to receive</b> marketing materials about your products and services, as well as the products and services of your related entities.



## SECTION 8 - DECLARATION

### **The Applicant agrees and acknowledges and declares that:**

- (a) The Applicant will be bound by the Constitution of the Fund, as amended from time to time.
- (b) The Applicant agrees to be bound by the Privacy Act 1988 (Cth) and the Spam Act 2003 (Cth) notices and consents contained in the PDS and AIB.
- (c) The Applicant has received and read a copy of the PDS and AIB for the Fund and agrees to be bound by the terms of the PDS and AIB.
- (d) The Applicant is a Wholesale Investor (as defined by section 761G of the Corporations Act 2001), is a Platform Provider or is a Retail Investor (as defined by the Corporations Act 2001) that has received personal financial advice in respect to the Fund (details of your financial advisor must be provided above).
- (e) If the Applicant is a partnership, corporation, trust, custodial account or other entity, the Applicant is validly existing under the laws of its place of registration or incorporation.
- (f) The Applicant has obtained all necessary corporate and governmental consents, permissions, approvals and licences in relation to the proposed investment in the Fund (including, without limitation, any execution of documents, payments of money) or in relation to the investment amounts or in the performance of any other obligation in respect of such investment and no further consents, permissions, approvals and licences are required in relation to such investment or in relation to the investment amounts or in the performance of any other obligation in respect of such investment.
- (g) The Applicant has the power and authority to execute, deliver and perform its obligations under the Constitution and PDS and AIB.
- (h) The execution and delivery of this Application Form, and performance of the obligations contemplated by the PDS and AIB and Constitution by the Applicant will not conflict with, or result in any default under:
  - any provision of any agreement or instrument to which the Applicant is bound, which would materially affect the Applicant's ability to perform its obligations under the PDS and AIB or Constitution;
  - any legislation or rule of law or regulation, authorisation, consent or any order or decree of any governmental authority;
  - the Applicants constitution or any legislation, rules or other constituent document governing your activities,and will not result in the creation or imposition of any encumbrance or restriction of any nature on any of the Applicant's assets.
- (i) The Applicant agrees to the collection, use and disclosure of its personal information as set out in the PDS and AIB and agrees to be bound by the Administrator's privacy policy which can be found at <http://www.statestreet.com/utility/privacy-notice.html> the Responsible Entity's privacy policy which can be found at <https://www.perpetual.com.au/privacy-policy> and ICG's privacy policy which can be found at <https://www.icgam.com/policies/privacy>. The Applicant acknowledges that each of these privacy policies may list the location of countries where the Applicant's personal information may be disclosed, and by consenting to this disclosure, the Applicant acknowledges that each of the Administrator, Responsible Entity and ICG is not required to ensure the overseas recipient handles the Applicant's personal information in compliance with Australian privacy law and that such overseas recipients are subject to a foreign law that could, in certain circumstances, compel the disclosure of such personal information to a third party such as an overseas authority. The Applicant agrees that it will not be able to seek redress under the Australian privacy law for the actions of overseas recipients. By providing personal information to us, you consent to and acknowledge



that, if any overseas recipient breaches the Australian Privacy Principles, that each of the Administrator, Responsible Entity and ICG will not be accountable under the Privacy Act of 1988 (Cth) and you will not be able to seek redress under the Privacy Act. The Applicant may request more information concerning the privacy laws of the countries where the overseas receipts are based and can find out information concerning how to access the personal information held by the overseas recipient by contacting the Responsible Entity or ICG Australia.

- (j) The Responsible Entity and the Administrator (**Entities**) are required to obtain certain information to enable compliance with AML Requirements and FATCA and CRS requirements. The Applicant undertakes to provide such additional information or documentation as requested of it from time to time to ensure the Responsible Entity's compliance with such requirements. The Entities may also be required to report this information to regulatory or law enforcement agencies, including AUSTRAC and the Australian Taxation Office.
- (k) Should the Applicant fail to provide any information or documentation requested of it, its application may be refused.
- (l) The Applicant understands the risks associated with an application and holding Units in the Fund including the risks as they are outlined in the PDS and AIB.
- (m) The Responsible Entity reserves the right to reject any application or to allocate to any Applicant a lesser number or total issue price of Units than that applied for.
- (n) The Applicant is not aware of any liquidation or bankruptcy proceedings that have been commenced or are intended to be commenced by any person against it or which are intended or anticipated by it.
- (o) None of the Responsible Entity, ICG or any of their related bodies corporate, principals, officers, employees or agents makes any recommendation as to the suitability of the Fund or any application for Units by the Applicant, nor have they considered the investment objectives, financial situation or needs of the Applicant, and the PDS and AIB do not contain personal investment or taxation advice. The Applicant has to the extent that it considers necessary sought its own financial, investment and taxation advice before applying to invest in the Fund and make an application.
- (p) Applications and investment in the Fund are not deposits with or other liabilities of the Responsible Entity, ICG or any other person and are subject to investment risk, including possible loss of income and capital invested. None of the Responsible Entity, ICG or any other person guarantees any particular rate of return or the performance of the Fund, nor do they guarantee the repayment of capital from the Fund.
- (q) All information provided as part of this application is true and correct.
- (r) The Applicant agrees that the Administrator, the Fund, the Responsible Entity and ICG are authorised to accept and execute any instructions given by the Applicant in original signed form, by facsimile or e-mail of scanned copies in respect of the investment to which this Application Form and associated PDS and AIB relates. If instructions are given by facsimile or e-mail of scanned copies, the Applicant will indemnify the Fund, the Administrator, the Responsible Entity and ICG and each of their respective affiliates for any losses and damages suffered by any of the Fund, the Administrator, the Responsible Entity and ICG or any of their respective affiliates as a result of acting on faxed or e-mailed instructions rather than instructions in original signed form. The Administrator, the Responsible Entity, ICG and the Fund are entitled to rely conclusively, and shall incur no liability in respect of any action taken, on any notice, consent, request, instructions or other instrument believed in good faith to be genuine or to be signed by properly authorized persons of the Applicant.
- (s) The Applicant agrees to keep confidential, and not to make any use of (other than for purposes reasonably related to its investment in the Fund) or disclose to any person, any information or matter relating to the Fund, ICG or any of their affiliates or their respective affairs, or the existence or performance of its investment in the Fund, and any information or matter related to any investment of the Fund; unless:



- a. the information is received by the Applicant from the Administrator; or
- b. the information is freely available to the general public on ICG's website: <https://www.icgam.com/>; or
- c. such disclosure is required by law or in response to any governmental agency request or in connection with an examination by any regulatory authority; provided that such governmental agency or regulatory authority is aware of the confidential nature of the information disclosed and provided that the Applicant agrees to take reasonable steps as requested by the Fund to preserve the confidential treatment of such information

The Applicant agrees to use its best efforts to notify ICG prior to any disclosure permitted in accordance with (r)(c) above.

- (t) The Applicant further agrees that under no circumstances will the Applicant use any information or matter relating to (1) the Fund, ICG or any of their affiliates or their respective affairs, (2) the existence or performance of its investment in the Fund and (3) any information or matter related to any investment of the Fund (including, without limitation, the identity of individual investors and clients, investment transactions involving the strategies of the Fund, investment positions of the Fund or proprietary research and analysis of ICG), in all cases, for investment purposes in other accounts, plans or trusts over which it has responsibility or otherwise utilise such information or matter for any investment or investment-related purpose whatsoever that does not involve the funds or accounts of ICG.
- (u) The Applicant acknowledges and agrees that representations (q), (r) and (s) above will survive the acceptance (or rejection) of the application made herein and the issuance of any units in the Fund and any subsequent withdrawal/redemption from the Fund.
- (v) Information supplied on this Application Form and otherwise in connection with the application of the Applicant may be held by the Responsible Entity and the Administrator and will be used for the purposes of processing the application and completion of information on the register of investors, and may also be used for the purpose of carrying out instructions or responding to any enquiry purporting to be given by the Applicant or on behalf of the Applicant, dealing in any other matters relating to the holding of the Applicant including the mailing of reports or notices, forming part of the records of the recipient as to the business carried on by it, observing any legal, governmental or regulatory requirements of any relevant jurisdiction (including any disclosure or notification requirements to which any recipient of the data is subject). All such information may be retained after the termination of the Fund or the transfer of the holding of the Applicant. The information may also be used for marketing purposes. We may from time to time send the Applicant information regarding our products and services, as well as the products and services of our related entities. We will only do this if we believe this will be of interest to the Applicant and where we have not received a request from the Applicant not to receive such information.
- (w) The Responsible Entity and the Administrator may, subject to the requirements of applicable law relating to personal information, disclose and transfer such information to the Custodian, the auditors, and ICG including any of their employees, officers, directors and agents and/or their affiliates or to any third party employed to provide administrative, computer or other services or facilities to any person to whom data is provided or may be transferred as aforesaid and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not) in connection with investment in the Fund by the Applicant, which persons may be persons outside Australia. Please refer to (h) above for further information.
- (x) The Applicant consents to the recording of telephone conversations between the Responsible Entity, or the Administrator and the Applicant; and the Applicant acknowledges that any such tape recordings may be submitted in evidence in any proceedings relating to the administration of the Fund and or the investment of the Applicant.
- (y) The Applicant confirms that the investment is for its own account (for individuals/companies not acting as nominee).



- (z) If investing as a regulated custodian or nominee service, the Applicant declares that it has satisfactory evidence of the identity of the beneficial owners and will make such evidence available to the Administrator or any regulator.
- (aa) All Unitholders have the right of access to, and to update, all their records (whether held on computer files or manually) held by the Responsible Entity and the Administrator. A copy of such record will be provided to a Unitholder who requests it, upon the payment of a modest administration charge to cover the costs of complying with such request. Requests should be made in writing to the Administrator at the address listed on page 1 of this Application Form.
- (bb) The Applicant agrees to promptly notify the Fund's Responsible Entity or the Fund's Administrator and provide them with any changes to the information provided in the Application in connection with this form.
- (cc) The Applicant hereby represents and warrants that such Applicant is a Non-U.S. Person (as defined in CFTC Rule 4.7 of the U.S. Commodity Exchange Act, as amended) and is not a U.S. Person (as defined in Regulation S of U.S. Securities Act of 1933, as amended). The Applicant will promptly notify the Responsible Entity in the event the foregoing sentence ceases to be true.

**iCG**



## SECTION 9 – SIGNATURES

Joint applicants must both sign, For Individual Trustee Trust/Superannuation Funds each individual Trustee must sign. For Corporate Trustee Trust/Superannuation Funds 2 Directors, a Director and Secretary or Sole Director must sign.

### Applicant 1

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Signature	Full Name	Date
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Tick capacity (mandatory for companies):

<input type="checkbox"/> Sole Director and Company Secretary	<input type="checkbox"/> Non-corporate trustee
<input type="checkbox"/> Director	<input type="checkbox"/> Partner
<input type="checkbox"/> Secretary	

### Applicant 2

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Signature	Full Name	Date
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Tick capacity (mandatory for companies):

<input type="checkbox"/> Director
<input type="checkbox"/> Secretary
<input type="checkbox"/> Non-corporate trustee
<input type="checkbox"/> Partner

**Post your original signed Initial Application Form, Identification Forms and certified copies of your identification required to:**

**State Street Australia Limited**

Attention: Unit Registry

Level 14

420 George Street

SYDNEY NSW Australia 2000

**Please ensure that you have transferred your Application Monies or enclosed a cheque for payment.**

Should you require any assistance completing this form or require any further information, please contact ICG:

**Investor Inquiries:**

Telephone: +61 2 7208 4418

Facsimile: +61 2 7202 1071

Web: [www.icgam.com](http://www.icgam.com)

E-mail: [ICGANZClients@icgam.com](mailto:ICGANZClients@icgam.com)